**INTEREST RATES MARKET NOTICE**

**Date: 20 April 2022**

**Subject:** New Financial Instrument Listing

**(INVESTEC BANK LIMITED – “IVC216”)**

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 22 April 2022**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** IVC216

**Nominal Issued** R200,000,000.00

**Issue Price** 100%

**Coupon** 8.45%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 22 April 2025

**Books Close Date** 13 April, 13 October

**Interest Payment Date(s)** 22 April, 22 October

**Last Day to Register** By 17:00 on12 April, 12 October

**Issue Date** 22 April 2022

**Date Convention** Following

**Interest Commencement Date** 22 April 2022

**First Interest Payment Date** 22 October 2022

**ISIN No.** ZAG000185422

**Additional Information** Senior Unsubordinated Unsecured

**Applicable Pricing Supplement**

<https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IVC216%20Pricing%20Supplement2204.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Bongani Ntuli Investec

Corporate Actions JSE 011 5207000